



Open Form



Errors

## Forms in My Return

### **Form 1041: Estates/Trusts**

 Information Wks (Not Done)

 Form 1041 (Not Done)

Carryover Wks

Schedule D

 **Home Sale Wks (9876 San Diego Blvd) (Not D...**

Schedule I

Form 1041-ES

1041-ES Wks

Form 1041-V

Form 8949 (Copy 1)

Form 8960

Tax History

Filing Instr

## Home Sale Worksheet

**2018**

*Use this worksheet to calculate gain or loss on  
the sale of a home sold*  
▶ Keep for your records

Name Shown on Return  
**The Estate of Fonzie Fonz**

EIN/SSN  
**46-1234568**

**QuickZoom** to another copy of the Home Sale Worksheet ..... ▶   
**QuickZoom** to Schedule D ..... ▶

Address of Home Sold..... **9876 San Diego Blvd**  
**San Diego, CA 92541**

Date home was bought.....  
 (This date is used for the holding period. See help.) (mm/dd/yyyy)  
 Date home was sold..... **06/08/2018**  
 (mm/dd/yyyy)

Was Form 1099-S received for the sale?  Yes  No

**A** Was the home inherited? (If No, go to Question B).....  Yes  No

**1** What was the decedent's date of death? **12/01/28**

**2** Did a beneficiary use the home strictly for his/her personal residence  
 at the time of sale?  Yes  No

**B** Was the home sold used for investment?.....  Yes  No

### Part I - Sales Price

1 Selling price of home. (Do not include personal property items you sold with your home.)	1	<b>987,654.</b>
2 Selling expenses (including commissions, advertising and legal fees, and seller-paid loan charges)	2	<b>49,383.</b>
3 Net selling price (line 1 minus 2)	3	<b>938,271.</b>

### Part II - Basis of Home Sold

#### Section A (Stepped-Up Basis)

1 Enter the stepped-up basis of the home sold	1	<b>95,000.</b>
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