

Name of reporting financial institution **Charles Schwab**
 Acct Number
 Attach a statement instead of reporting individual sales? Yes No

Transactions

(Numbers in bold to the right of a box description correspond to specific IRS box numbers on the official Form 1099-B. See Tax Help for more information.)

1 a Form 8949 Check Box..... D	b Transaction number..... 1
2 Transaction reported to you on Form 1099-B (or substitute statement)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
3 Was cost or other basis reported to the IRS on Form 1099-B (or substitute)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
4 Description (1a) 19 shrs Apple	
5 a Date acquired (1b) Inherited	b Date of sale/exchange (1c) 10/09/2018
6 a Sales price (1d) 4,325.00	b Sales expenses not reported.....
7 a Cost or other basis (1e) 5,093.00	b Corrected basis, if applies.....
8 a Accrued market discount (1f)	b Wash sale loss disallowed (1g).....
9 a Reported type of gain/loss (2) L	b Corrected gain/loss, if applies.....
10 a Federal tax withheld (4)	b State tax withheld (16)
11 a State name (14).....	b State identification no. (15).....
12 a Type of transaction.....	b Type of import (if imported).....
13 a Check if sale of collectible (12) <input type="checkbox"/>	b Check if ordinary gain/loss (2) <input type="checkbox"/> c FATCA req'd <input type="checkbox"/>
<i>Optional</i>	
14 Name of security.....	
15 a Stock or other symbol.....	b Quantity sold.....
16 Noncovered security? (boxes 1b, 1e, and 2 may be blank) (5) <input type="checkbox"/>	
<i>Result</i>	
17 a Adjusted Gain (Loss)..... -768.00	b Holding Period..... L

1 a Form 8949 Check Box..... D	b Transaction number..... 2
2 Transaction reported to you on Form 1099-B (or substitute statement)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
3 Was cost or other basis reported to the IRS on Form 1099-B (or substitute)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
4 Description (1a) 16 shrs ExxonMobil	
5 a Date acquired (1b) Inherited	b Date of sale/exchange (1c) 10/09/2018
6 a Sales price (1d) 498.00	b Sales expenses not reported.....
7 a Cost or other basis (1e) 465.00	b Corrected basis, if applies.....
8 a Accrued market discount (1f)	b Wash sale loss disallowed (1g).....
9 a Reported type of gain/loss (2) L	b Corrected gain/loss, if applies.....
10 a Federal tax withheld (4)	b State tax withheld (16)
11 a State name (14).....	b State identification no. (15).....
12 a Type of transaction.....	b Type of import (if imported).....
13 a Check if sale of collectible (12) <input type="checkbox"/>	b Check if ordinary gain/loss (2) <input type="checkbox"/> c FATCA req'd <input type="checkbox"/>
<i>Optional</i>	
14 a Name of security.....	
15 a Stock or other symbol.....	b Quantity sold.....
16 Noncovered security? (boxes 1b, 1e, and 2 may be blank) (5) <input type="checkbox"/>	
<i>Result</i>	
17 a Adjusted Gain (Loss)..... 33.00	b Holding Period..... L

Gross Proceeds	Net Gain/Loss	Short Term Gain/Loss Type A	Short Term Gain/Loss Type B	Short Term Gain/Loss Type C	Long Term Gain/Loss Type D	Long Term Gain/Loss Type E	Long Term Gain/Loss Type F
4,823.	-735.				-735.		