

General Info

Federal Taxes

Federal Review

State Taxes

File

Income

Deductions

Distributions

Other

Other Income

Enter any other income this trust or estate received or accrued.

Other Income	Amount
1099-R Pension income - Test	900.

Business Info Federal Taxes **Federal Review** State Taxes File

QuickBooks Rental Real Estate Farming **Income** Deductions Balance Sheet 0

All Other Income

Tell us about any income that you haven't entered yet and you think don't belong in other categories. (year you didn't have any of these other income.)

Examples include:

- LIFO inventory method recapture
- Income from a non-compete agreement
- [See More Examples](#)

Note: If you've entered business income in the wrong category, it will not affect your taxes, just be sure you don't enter the same income item twice.

Description	Amount
1099-R Pension income received -TEST	500.

Entering Form 1099-R into Form 1041 TurboTax Business Estate or Trust

Income

1	Interest income.....		1	
2a	Total ordinary dividends.....		2a	
b	Qualified dividends allocable to:			
(1)	Beneficiaries.....			
(2)	Estate or trust.....			
3	Business income or (loss). Attach Schedule C or C-EZ (Form 1040).....		3	
4	Capital gain or (loss). Attach Schedule D (Form 1041).....		4	
5	Rents, royalties, partnerships, other estates and trusts, etc. Attach Schedule E (Form 1040).....		5	
6	Farm income or (loss). Attach Schedule F (Form 1040).....		6	
7	Ordinary gain or (loss). Attach Form 4797.....		7	
8	Other income. List type and amount:			
	1099-R Pension income - Test	900.		
	Total other income.....		8	900.
9	Total income. Combine lines 1, 2a, and 3 through 8.....		9	900.

Enter Tax Withholding

For example, income tax may be withheld from a retirement distribution and reported to you on a Form 1099-R. Or income tax may be withheld from the proceeds of a stock sale reported on Form 1099-B.

Do not include tax withheld from interest and dividends previously entered in Income, Investments.

Other Income Tax Withholding

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